

**WEDNESDAY 20<sup>th</sup> DECEMBER 2023**

## ASX COMPANIES - RESOURCE PROJECT ANNOUNCEMENTS COVERED TODAY

| CODE | COMPANY             | SECTION | ABOUT       | % CHANGE | CODE | COMPANY             | SECTION | ABOUT       | & CHANGE |
|------|---------------------|---------|-------------|----------|------|---------------------|---------|-------------|----------|
| FL1  | FIRST LITHIUM       | E       | Lithium     | 47.5%    | KFM  | KINGFISHER MINING   | G       | Rare Earths | 3.3%     |
| LSR  | LODESTAR MINERALS   | E       | Au Cu       | 33.3%    | ADT  | ADRIATIC METALS     | D       | Ag Zn       | 3.1%     |
| GRL  | GODOLPHIN RESOURCE  | A       | Cu Au       | 28.2%    | FXG  | FELIX GOLD          | I       | Gold        | 2.2%     |
| BMO  | BASTION MINERALS    | A       | Lithium REE | 21.4%    | EXR  | ELIXIR ENERGY       | C       | Gas         | 1.3%     |
| AZY  | ANTIPA MINERALS     | G       | Gold        | 21.4%    | PSC  | PROSPECT RESOURCES  | E       | Lithium     | 1.2%     |
| LEG  | LEGEND MINING       | G       | Ni Cu       | 20.0%    | BCI  | BCI MINERALS        | C       | Salt        | 0.0%     |
| RCR  | RINCON RESOURCES    | G       | Cu REE      | 20.0%    | GCM  | GREEN CRITICAL      | E       | Rare Earths | 0.0%     |
| RXM  | REX MINERALS        | C       | Copper      | 18.2%    | GGE  | GRAND GULF ENERGY   | C       | Gas         | 0.0%     |
| NNL  | NORDIC NICKEL       | E       | Nickel      | 13.8%    | WC1  | WEST COBAR METALS   | E       | Rare Earths | 0.0%     |
| GTR  | GTI ENERGY          | E       | Uranium     | 12.5%    | CAV  | CARNAVALE RESOURCE  | F       | Gold        | 0.0%     |
| STK  | STRICKLAND METALS   | E       | Gold        | 12.0%    | MHK  | METAL HAWK          | F       | Li Ni       | 0.0%     |
| AUZ  | AUSTRALIAN MINES    | G       | Lithium     | 11.1%    | AMD  | ARROW MINERALS      | G       | Iron Ore    | 0.0%     |
| WA1  | WA1 RESOURCES       | E       | Niobium     | 10.6%    | CST  | CASTILE RESOURCES   | G       | Lithium     | 0.0%     |
| HGO  | HILLGROVE RESOURCES | B       | Copper      | 10.4%    | GPR  | GEOPACIFIC RESOURCE | G       | Gold        | 0.0%     |
| IPT  | IMPACT MINERALS     | C       | HPA         | 10.0%    | PNX  | PNX METALS          | G       | Uranium     | 0.0%     |
| MMA  | MARONAN METALS      | E       | Ag Pb       | 9.1%     | TX3  | TRINEX MINERALS     | G       | Lithium     | 0.0%     |
| BAT  | BATTERY MINERALS    | A       | Cu Au       | 8.7%     | ALK  | ALKANE RESOURCES    | E       | Au Cu       | -0.7%    |
| CUF  | CUFE LTD            | G       | Li REE      | 7.7%     | GDM  | GREAT DIVIDE MINING | E       | Gold        | -1.6%    |
| POD  | PODIUM MINERALS     | H       | PGM         | 6.9%     | VMM  | VIRIDIS MINING      | E       | Halloysite  | -3.1%    |
| WKT  | WALKABOUT RESOURC   | B       | Graphite    | 5.8%     | PIM  | PINNACLE MINERALS   | A       | Lithium     | -3.2%    |
| EQR  | EQ RESOURCES        | F       | Gold        | 5.6%     | MQR  | MARQUEE RESOURCES   | G       | Rare Earths | -4.0%    |
| COI  | COMET RIDGE         | D       | Gas         | 5.4%     | WML  | WOOMERA MINING      | F       | Lithium     | -10.7%   |

### INVESTOR PRESENTATIONS

**BMO BASTION MINERALS MAY MELBANA ENERGY**

**IMPORTANT DISCLAIMER** AUSTEX RESOURCE OPPORTUNITY Pty Ltd (AUSTEX) is not a Financial Advisors and HENCE DOES NOT RECOMMEND ANY OF THE COMPANIES MENTIONED HEREIN.

The information set out below is a summary of what AUSTEX feels are the critical points made in the ASX Announcements covered. Whilst all care is taken, there may be errors and some key points in the announcement may be missed. Further AUSTEX may miss some announcements entirely. Where the Company becomes aware of errors and omissions they will be added or corrected in the next editions.

**WHAT IS IMPORTANT TO REMEMBER** – AUSTEX DOES NOT ACCEPT ANY LIABILITY FOR ANY INVESTMENT OR AGREEMENTS THAT ANY COMPANY OR INDIVIDUAL MAY ENTER INTO AS A RESULT OF READING THIS REPORT

**AUSTEX COMMENTS ON THE MORE SIGNIFICANT PROJECT ANNOUNCEMENTS**  
**MADE ON THE BASIS THAT AUSTEX IS NOT RECOMMENDING ANY OF THE COMPANIES MENTIONED**

**STANDOUT** *Rupice's 89% Ore Reserves Increase will help Smooth Adriatic's Sea as Production Starts Q1 24.*

**ADRIATIC ADT** Updated Reserves Rupice Bosnia 83Moz Ag 723Kt Zn 457Kt Pb 640Koz Au 64Kt Cu @ 187g/t Ag 5.2% Zn 3.3% Pb 1.4g/t Au 0.5%, 89% increase. A basis for 800Ktpa thruput over 18-year LOM. Resource 105Moz Ag 789Koz Au 913Kt Pb 88Kt Cu

**OF NOTE** *Rex courts Nittetsu, intent Development of Hillside's Contained Resource of 1.9Mt Cu & 1.5Moz Au*

**REX RXM** Non-Binding LOI for Nittetsu to acquire a 15% participating interest in RXM Hillside Cu Mine development Sth Aust, with an Option to increase the investment to 45% in the future. The Preproduction Capex for the development is A\$854M

**PROJECT UPDATES – Copper, Graphite Salt Natural & Helium Gas HPA**

**HILLGROVE HGO** Kanmantoo Sth Aus Underground Cu Ore has been processed through the dry plant. First Cu production Q1 24.

**WALKABOUT WKT** - Pre commissioning underway Lindi Graphite Mine Tanzania. 19Kt Ore stockpiled for wet commissioning.

**BCI MINERALS BCI** Signed Syndicated Facility for \$981M Finance for Mardie Salt Potash Project WA Financial Close due Q1 24.

**COMET COI** - Updated 3P Reserves Mahalo North Gas Qld to 149PJ, due optimization of Project Design during pre-FEED studies.

**ELIXIR EXR** Daydream 2 Appraisal Well (Grandis Gas Taroom Trough Bowen Basin Qld) is being prepared for stimulation and flow testing.

**GRAND GULF GGE** - Upper Leadville Reservoir flowed 1MMcfd.Helium Gas to surface during Flow Testing Jesse -1A Well Utah

**IMPACT IPT** -5.5t in 25 bulk samples collected for Met Tests as part of PFS into the Lake Hope HPA Project.

**DRILL INTERSECTIONS – Gold Copper Lithium Niobium Lead Silver Nickel Uranium Rare Earth & Halloysite**

**ALKANE ALK** - 501m @ 0.19g/t Au 0.19% Cu. 66m @ 0.57g/t Au 0.02% Cu. 87.8m @ 0.2g/t Au 0.17% Cu. 165m @ 0.36g/t Au from part of 45,000m drilling campaign underway Kaiser Deposit North Molong Cu Au Porphyry Project NSW.

**STRICKLAND STK** 36m @ 1.2g/t Au. AC in an area thought to be closed off to mineralisation Horse Well Yandal Gold Project WA.

**GREAT DIVIDE GDM** 15m @ 1.65g/t Au. 5m @ 2.45g/t Au. 6m @ 3.25g/t Au Yellow Jack Qld.

**LODESTAR LSR** - 2m @ 2g/t Au 2m @ 0.15% Cu. 2m @ 0.14% Zn Earasheedy Project WA

**THE BULL FIRST LITHIUM FL1** - 111m @ 1.57% Li<sub>2</sub>O 60m @ 1.59% Li<sub>2</sub>O Blakala Gouna Spodumene Mali **+47.5%**

**WA1 RESOURCES WA1** 18m @ 0.6% Nb<sub>2</sub>O<sub>5</sub> & 114m @ 0.5% Nb<sub>2</sub>O<sub>5</sub> in 2 holes 800m apart West Arunta WA

**PROSPECT PSC** 20m @ 1.3% Li<sub>2</sub>O 12m @ 1.4% Li<sub>2</sub>O 8m @ 1.9% Li<sub>2</sub>O Step Aside Zimbabwe (90% PSC) mineralisation over 580m

**MARONAN MMA** 8.4m @ 17.1% Pb, 112g/t Ag. 27.6m @ 4.3% Pb, 65g/t Ag, 100m step out hole Western Hrz Maronan NWQ

**NORDIC NNL** 26.4m @ 0.59% Ni. 25.7m @ 0.19% Ni. 54.2m @ 0.22% Ni, 99.1m @ 0.22% Ni Hotinvaara Pulji Northern Finland.

**GTI ENERGY GTR** 19ft @ 390ppm eU<sub>3</sub>O<sub>8</sub> & 3.5ft @ 800ppm eU<sub>3</sub>O<sub>8</sub> verifying old data Lo Herma ISR Uranium Powder River USA

**GREEN CRITICAL GCM** Assays using fusion digest outlined >15km REE enriched zone of 1,268ppm TREO Nth Barkly NT

**VIRIDIS VMM** 13m @ 86.1% Halloysite & 9m @ 79.2% Halloysite AC drilling Smoky Project NSW

**ONE FOR THE KIDS CHRISTMAS STOCKING – Significant Gold Anomaly on Trend with Telfer -**

**ANTIPA AZY** - 3km long & up to 1.5km wide coherent Gold and Pathfinder Anomaly has been outlined within the Wilki Farm In Project with ASX-NEM & just 10kms NE from NEM's Telfer Gold Mine situated on a NE trending structure that intersects Telfer

## AUSTEX's REVIEW & SUMMARY OF THE DAY'S RESOURCE PROJECTS ANNOUNCEMENTS

The Summaries presented below focus on progress made & technical information generated at ASX Listed Resource Companies Projects. Quarterly & Annual Production figures & AISC Costs only are included for Producers. Quarterly, Annual, Financial & ESG Reports, Details of Shareholders Meetings, Changes in Company Shareholdings & Changes in Directors etc., are not included. Announcements made after 4pm EST will be in the next edition. When 2 Companies in JV make the same announcement, the Junior Partners announcement may not be included. Should any announcement not be included it will be accidental and once AUSTEX is made aware of that, then the announcement will be included in the next edition.

### SECTION A: NEW, PROGRESSING, COMPLETED & TERMINATED PROJECT & LAND DEALS

|     |                     |  |
|-----|---------------------|--|
| BAT | BATTERY MINERALS    | The Company has completed the acquisition of the Spur Project within the Lachlan Fold Belt NSW. Relogging of historic drill core indicated mineralisation is largely associated with intermediate sulphidation epithermal sulphide stringers and proximal porphyry alteration. <b>8.7%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756517">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756517</a>                                    |
| BMO | BASTION MINERALS    | Has executed Agreements to acquire the Morrissey Lithium REE Project Gascoyne Region WA and Mt Ida Li Au Project NW of Coolgardie of WA. BMO is undertaking a 2-tranche capital raise of \$2M to fund the acquisition costs. <b>21.4%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756777">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756777</a>   |
| GRL | GODOLPHIN RESOURCES | Has signed a Term Sheet for the sale of the Company's Lewis Ponds Project for \$11M Cash to a Private Company. The consideration would be over 5 instalment payment, commencing upon execution of a Binding Sale Agreement. Consideration paid will be used to advance the Company's Narraburra REE Project NSW. <b>28.2%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756717">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756717</a> |
| PIM | PINNACLE MINERALS   | Has executed an Agreement to acquire 75% of the 72.7sq km East James Bay Lithium Project Quebec bordering an interpreted extension of the Trieste Greenstone Belt and multiple mapped pegmatites noted. <b>-3.2%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756640">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756640</a>  |

### SECTION B: PRODUCTION, CONSTRUCTION, PLANNING POST FID & NEAR MINE DRILLING

|     |                     |   |
|-----|---------------------|---|
| HGO | HILLGROVE RESOURCES | Advises that ore from the Company's Kanmantoo Underground Copper Operation Sth Aust has been successfully processed through the dry plant which includes 2 stage crushing and screening. First Cu production due Q1 24. <b>10.4%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756610">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756610</a> |
| WKT | WALKABOUT RESOURCES | Advises that Pre commissioning has been underway for several weeks at the Company's Lindi Jumbo Graphite Mining Operations Tanzania. 19kt of Graphite Ore have been stockpiled for use in the wet commissioning process. <b>5.8%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756529">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756529</a> |

### SECTION C: PROJECT APPRAISAL, EVALUATION, PERMITTING & FINANCING PRE-FID.

|     |              |   |
|-----|--------------|---|
| BCI | BCI MINERALS | Has signed a Syndicated Facility Agreement (SFA) for the Total \$981M of Project Finance Debt for the "salt first" portion of the Mardie Salt and Potash Project. Key documentation and conditions precedent to signing the SFA have been completed as BCI continues to make progress towards Financial Close, which it hopes to achieve in Q1 24 and commence drawdown of Debt by mid-2024. <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756762">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756762</a> |
|-----|--------------|---|

|     |                   |   |
|-----|-------------------|---|
| EXR | ELIXIR ENERGY     | Advises that the Daydream 2 Appraisal Well at the Company's Grandis Gas Project Taroom Trough of the Bowen Basin Qld. Is being prepared for stimulation and flow testing. <b>1.3%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756660">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756660</a>  |
| GGE | GRAND GULF ENERGY | Advises that during Flow testing of the Jesse -1A Helium Gas Well Paradox Basin Utah the Upper Leadville Reservoir has flowed Helium Gas to surface at a raw gas rate of 1MMcfd. The well is to be side tracked to optimise production flow rates allowing selective zonal isolation, mitigating water influx, and optimising flow rates ahead of being completed as a producer. <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756718">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756718</a>                           |
| IPT | IMPACT MINERALS   | Has completed a Bulk Sampling and Test Pit Program at the Company's Lake Hope HPA Project. A total of 5.5t of material was collected from 25 bulk samples taken from various test pits across West Lake & East Lake, for metallurgical testing as part of the PFS into the development of the Project. The Resource is 3.5Mt @ 25.1% Al <sub>2</sub> O <sub>3</sub> for 880Kt Alumina. <b>10%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756745">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756745</a>                    |
| RXM | REX MINERALS      | Has signed a Non-Binding Letter of Intent (LOI) with Nittetsu Mining (Japanese) to invest in the Company's Hillside Copper Mine Development Sth Aust. The LOI sets out the principal terms under which Nittetsu can acquire a 15% participating interest in the Hillside Project with an Option to increase the investment to 45% in the future. The Preproduction Capex for the development is A\$854M <b>18.2%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756743">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756743</a> |

## SECTION D: RESOURCES & RESERVES UPDATES

|     |                 |  |
|-----|-----------------|--|
| ADT | ADRIATIC METALS | Updated Ore Reserves at the Company's Rupice Ag Zn Pb Au Project Bosnia Herzegovina is 13.8Mt @ 187g/t Ag 5.2% Zn 3.3% Pb 1.4g/t Au 0.5% Cu 0.2% Sb containing an estimated 83Moz Ag 723Kt Zn 457Kt Pb 640Koz Au 64Kt Cu 24Kt Sb. The Contained Ore Reserves has increased 89% from the previous estimate in Jul 2021. The increase underpins an 18-year Mine Life at a throughput of 800Ktpa of ore The Resource is 21.1Mt @ 156g/t Ag 1.2g/t Au 4.3% Zn 2.8%Pb 0.4% Cu containing 105Moz Ag 789Koz Au 913Kt Pb 88Kt Cu 39Kt Sb. Exploration drilling has identified further mineralisation at Rupice and Rupice Northwest with a further Resource Update due H1 24. <b>3.1%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756582">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756582</a> |
| COI | COMET RIDGE     | Updated 3P Reserves at the Mahalo North Coal Seam Gas Project Bowen Basin Qld to 149PJ. There are no increased to the @P Reserves of 42.9PJ over the last 12 months. Optimization of Project Design for Mahalo North post the Pilot & during the pre-FEED studies has led to the 3P increase. <b>5.4%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756798">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756798</a>   |

## SECTION E: EXPLORATION DRILLING RESULTS (as confirmed by assay)

|     |                  |   |
|-----|------------------|---|
| ALK | ALKANE RESOURCES | Results received from a further 12,000m of the 45,000m drilling campaign underway at the Kaiser Deposit (North Molong Cu Au Porphyry Project NSW). Key intercepts include 501m @ 0.19g/t Au 0.19% Cu from 228mdh (Hole 106) (includes 104m @ 0.27g/t Au 0.45% Cu from 237mdh). 342m @ 0.22g/t Au 0.24% Cu from 26mdh (Hole 118) 66m @ 0.57g/t Au 0.02% Cu from 247mdh and 87.8m @ 0.2g/t Au 0.17% Cu from 464mdh (both in Hole 126). 165m @ 0.36g/t Au 0.36% Cu from 327mdh (Hole 149). <b>-0.7%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756629">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756629</a> |
|-----|------------------|---|

|            |                                |  |
|------------|--------------------------------|--|
| <b>FL1</b> | <b>FIRST LITHIUM</b>           | Hole 2 at the Blakala Prospect (Gouna Spodumene Lithium Project Mali) returned 111m @ 1.57% Li <sub>2</sub> O from 33mdh. Hole 3 intersected 60m @ 1.59% Li <sub>2</sub> O from 39mdh. Drilling is ongoing in the Western and Eastern Pegmatites. <b>47.5%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756707">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756707</a>  |
| <b>GCM</b> | <b>GREEN CRITICAL MINERALS</b> | Advises that REE specific assays using fusion digest methods have significantly increased the acid soluble grades reported previously at the Company's North Barkly REE Project NT. The new assays confirm a >15km enriched strike at an average grade of 1,268ppm TREO, drilled across a large 200km, 200ppm Soil Anomaly. MREO make up a high percentage of the total TREO at 29.7% with NdPr comprising 76% of the MREO. <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756749">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756749</a>   |
| <b>GDM</b> | <b>GREAT DIVIDE MINING</b>     | Recent RC drilling at Yellow Jack Au Sb Project Qld, has returned 15m @ 1.65g/t Au from 75mdh (Hole 4) 5m @ 2.45g/t Au from 155mdh (Hole 13) and 6m @ 3.25g/t Au from 66mdh (Hole 16). A full 3D interpretation will be completed over the coming weeks after final assays are received. - <b>1.6%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756698">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756698</a>  |
| <b>GTR</b> | <b>GTI ENERGY</b>              | Initial drilling program at the Company's Lo Herma ISR Uranium Project Powder River Basin Wyoming USA has returned best intercepts of 19ft @ 390ppm eU <sub>3</sub> O <sub>8</sub> (Hole 6) and 3.5ft @ 800ppm eU <sub>3</sub> O <sub>8</sub> (Hole 25). GTR advises that results verify historical data and confirms exploration potential of the Project. Expanded drill program planned for 2024, targeting Resource expansion, upgrade of current Resource classification and hydrogeological data collection. <b>12.5%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756694">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756694</a> |
| <b>LSR</b> | <b>LODESTAR MINERALS</b>       | Advises that 3 DD and 1 RC hole comprising 1,093m were completed to follow up the significant RC drilling gold and base metal intersections at the Earraheedy Gold and Base Metals Project WA. RC drilling included intersections such as 2m @ 2g/t Au from 45mdh and 2m @ 0.15% Cu from 76mdh (Hole 12) and 2m @ 0.14% Zn from 198mdh (Hole 2). Assays pending. <b>33.3%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756624">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756624</a>   |
| <b>MMA</b> | <b>MARONAN METALS</b>          | Final hole drilled at the Western Horizon of the Maronan Ag Pb & Cu Au Project NW Qld has returned 8.4m @ 17.1% Pb, 112g/t Ag and 27.6m @ 4.3% Pb, 65g/t Ag (Hole 22). Hole is 100m step out from historic Hole 1 which returned 14.48m @ 11.15 Pb, 133g/t Ag. <b>9.1%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756670">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756670</a>  |
| <b>NNL</b> | <b>NORDIC NICKEL</b>           | 2023 DD at the Hotinvaara Prospect (Pulji Nickel Project Northern Finland) has returned 26.4m @ 0.59% Ni from 412.6mdh in Hole 16 outside the current Resource. Other significant results include 125.7m @ 0.19% Ni from 152.3mdh and 54.25m @ 0.22% Ni from 319.55mdh (both in Hole 28) and 99.1m @ 0.22% Ni from 4.7mdh (Hole 27). Update Resource Estimate due Q1 2024. <b>13.8%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756607">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756607</a>   |
| <b>PSC</b> | <b>PROSPECT RESOURCES</b>      | Further results from the Phase 3 drill program at Step Aside Lithium Project Zimbabwe (90% PSC) has returned 20m @ 1.34% Li <sub>2</sub> O from 45mdh (Hole 63). 12m @ 1.45% Li <sub>2</sub> O from 131mdh (Hole 66). 8m @ 1.87% Li <sub>2</sub> O from 93mdh (Hole 61). The results extend the mineralisation to about 580m along strike. <b>1.2%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756616">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;id=02756616</a>  |



|     |                   |   |
|-----|-------------------|---|
| STK | STRICKLAND METALS | AC drilling in the southern portion of the Horse Well Area (Yandal Gold Project WA) has returned 36m @ 1.2g/t Au from 24mdh (Hole 9). The intersection sits in between the historic Warmblood and Filly SW Resources in an area previously thought to have been closed off to mineralisation and lies approx 3km to the SW of the Company's recently discovered Marwari Prospect. <b>12%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756699">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756699</a> |
| VMM | VIRIDIS MINING    | Recent AC exploration drilling on the Smoky Project NSW has returned 13m @ 86.1% Halloysite (76.5% >45um fraction) from 4mdh, this includes 7 separate 1m samples with over 90% Halloysite (>45um fraction) (Hole 6) and 9m @ 79.2% Halloysite (68% >45um fraction). Additional samples from above and below the measured halloysite layer are still awaiting assays. <b>-3.1%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756709">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756709</a>           |
| WC1 | WEST COBAR METALS | The Company is expecting significant Test work results early in 2024 associated with the Newmont Deposit (Salazar REE Project WA) which has an Inferred Resource of 83Mt @ 1117ppm TREO. There is also an Inferred Resource of 29Mt of 5% TiO2 and 4Mt @ 29.6% Al2O3. The work will include mineralogical characterisation and leach and flotation testing. <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756700">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756700</a>                        |
| WA1 | WA1 RESOURCES     | Reconnaissance RC drill program at P2 (West Arunta Project WA) has returned 18m @ 0.6% Nb2O5 from 55mdh (Hole 6) and 114m @ 0.5% Nb2O5 from 52mdh (Hole 7). New intersections suggest to WA1 an unconstrained zone of shallow mineralisation may exist between these 2 drill holes located 800m apart. <b>10.6%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756733">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756733</a>  |

## SECTION F: DRILLING IN PROGRESS, PLANNED or COMPLETED with ASSAYS PENDING

|     |                     |  |
|-----|---------------------|--|
| CAV | CARNAVALE RESOURCES | Has completed 29 hole 4,169m RC drilling program, targeting infill and extensions of the higher-grade plunging shoots at the McTavish East Prospect (identified by previous RC drilling in fresh rock (Kookynie Gold Project WA). Additional 7 holes with diamond tails for a further 356.6m of has provided data for future structural, geotechnical, and metallurgical studies. <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756601">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756601</a> |
| EQR | EQ RESOURCES        | Advises that a 511m percussion drill program was recently completed at the Telephone Line Prospect at Panama Hat Gold Project SE of Broken Hill NSW. 220 samples have been submitted for assay. Program was conducted by Farm in JV partner Sozo Resources. <b>5.6%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756794">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756794</a>   |
| MHK | METAL HAWK          | Advises that RC campaign has been completed at the F-Camp Prospect (Yarmany Li Ni Project 40km NW of Coolgardie WA) with 6 holes drilled for 1,262m. Assays pending. <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756622">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756622</a>  |
| WML | WOOMERA MINING      | Has completed 7 RC drill holes for 877m at the Mt Short JV Project Ravensthorpe WA. The holes comprise the initial part of a planned 26 hole/3,000m RC program designed to follow up historic pegmatites intersections. RC drilling to recommence in February. <b>-10.7%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756625">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756625</a>  |

## SECTION G: EXPLORATION – GEOLOGY, GEOPHYSICS, GEOCHEM, PROJECT REVIEWS & NEW TENURE

|     |                |  |
|-----|----------------|--|
| AMD | ARROW MINERALS | Advises that fieldwork is underway in preparation for the 2024 drilling season at the Simandou North Iron Ore Project Guinea. The work includes re-logging old drill core and collect metallurgical samples plus map the southern part of the tenure. <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756618">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756618</a> |
|-----|----------------|--|

|            |                            |   |
|------------|----------------------------|---|
| <b>AUZ</b> | <b>AUSTRALIAN MINES</b>    | Has commenced exploration activities at the Company's Resende Lithium Project Minas Gerais state in Brazil. Initial sampling and mapping will be undertaken to locate the pegmatite occurrences and the occurrences of Lithium indicator minerals. <b>11.1%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756641">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756641</a>  |
| <b>AZY</b> | <b>ANTIPA MINERALS</b>     | Advises 3km long & up to 1.5km wide coherent Gold and Pathfinder Anomaly has been outlined within the Wilki Farm In Project with ASX-NEM & just 10kms NE from NEM's Telfer Gold Mine The Target is known as the Parklands Prospect. Peak lag geochemical Soil assay of 1.5g/t Au with multiple results > 0.1g/t Au situated on a northeast trending structure that intersects Telfer. <b>21.4%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756606">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756606</a> |
| <b>CST</b> | <b>CASTILE RESOURCES</b>   | Advises that Heritage Approval has been received for exploration at the Company's Milgun Li Nb REE Project, 150km NNW of Meekatharra WA. Field work will aim to verify anomalous Lithium and Niobium soil geochemistry identified in historic exploration. <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756757">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756757</a>   |
| <b>CUF</b> | <b>CUFE LTD</b>            | Further exploration work at the North Dam Lithium & REE Project West Arunta WA has outlined drill targets for testing during Q1 2024. Regulatory approvals for the program are underway. CUF have acquired a small Mining Lease & has applied for new Tenure adjoining the Project <b>7.7%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756620">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756620</a>   |
| <b>GPR</b> | <b>GEPACIFIC RESOURCES</b> | Extensive Review of historic data at the Company's Woodlark Gold Project PNG, has identified 4 Priority Target Areas with potential to extend the Company's existing 1.56Moz Resource. Each area contains several prospect with intercepts including 18m @ 4.4g/t Au from 22mdh (Hole 62) and 26m @ 1.92g/t Au from 24mdh (Hole 52). <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756619">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756619</a>   |
| <b>KFM</b> | <b>KINGFISHER MINING</b>   | Advises the strike length of mineralisation at the Mick Well REE Project Gascoyne WA now exceeds 20kms with a carbonatite intrusion centre extending over an area of 10km x 4km Rock chips up to 30.1% TREO and 6.2% Nd2O3 + Pr6O11 returned. <b>3.3%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756615">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756615</a>  |
| <b>LEG</b> | <b>LEGEND MINING</b>       | The Company has reprocessed Seismic data using SensOre Artificial Intelligence Technology to generate new drill Targets at the Companies Mawson Prospect (Rockford Ni Cu Project Fraser Range WA). LEG is also preparing for a High-Powered EM Geophysical Survey across the fertile Magnus Intrusion. <b>20%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756591">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756591</a>  |
| <b>MQR</b> | <b>MARQUEE RESOURCES</b>   | Advises 1,218 Auger samples completed to define extents of surficial REE Anomalism at the Redlings REE Project Leonora Area WA. The Auger sampling follows completion of ground Gravity Survey that identified high density pipe like structures which MQR have interpreted to be Carbonatite Pipes. The results from the Auger Program will be used to target future drilling. <b>-4%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756753">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756753</a>         |
| <b>PNX</b> | <b>PNX METALS</b>          | The Company has re-established key datasets since regaining the Uranium Rights at its Pine Creek Project NT. Several priority Targets identified including the near surface Thunderball Deposit, with intercepts such as 15m @ 1.5% U3O8 from 139mdh (Hole 19). <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756655">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756655</a>  |

|            |                             |  |
|------------|-----------------------------|--|
| <b>RCR</b> | <b>RINCON<br/>RESOURCES</b> | Advises that a new EL Application straddling the Central Australian Suture, a prospective structural corridor has increased the Company Tenure at West Arunta Cu REE Project WA. to 234km <sup>2</sup> . The new ELA adds an additional 8.5km to the North Dovers Copper Prospect. <b>20%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756611">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756611</a> |
| <b>TX3</b> | <b>TRINEX<br/>MINERALS</b>  | Advises that Assay are pending for a program of systematic surface Geochemical Sampling undertaken at Ross Lake and MAC Lithium Projects NWT Canada Ongoing work programs continue including desktop and field-based studies for drilling permits in 2024. <b>0%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756746">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756746</a>                          |

## SECTION H: CAPITAL RAISING OR FINANCING (>\$1M)

|            |                            |   |
|------------|----------------------------|---|
| <b>POD</b> | <b>PODIUM<br/>MINERALS</b> | Has completed a fully underwritten Entitlement Offer to raise \$2.02M. An additional \$0.24M Placement increased the total of \$2.26M at 2.5 cents per share. Funds to be used to pursue for exploration at the Company's Parks Reef PGM Project WA. <b>6.9%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756628">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756628</a> |
|------------|----------------------------|---|

## SECTION I: CORPORATE, LEGAL, DEBT, DELISTINGS, POLITICAL RISK & ANYTHING ELSE

|            |                   |  |
|------------|-------------------|--|
| <b>FXG</b> | <b>FELIX GOLD</b> | Has secured a \$1.2M unsecured loan from significant shareholder MDF Global Ltd. The unsecured loan that will be replaced by a Convertible Note at 8 cents per share. Funding will enable FXG to continue exploration of its Gold and Antimony Prospects in Alaska. <b>2.2%</b><br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756715">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756715</a> |
|------------|-------------------|--|

## INVESTOR PRESENTATIONS

*This Section below has a 2-line summary of recent Presentations targeting new investment, such as delivered at Conferences, and released to the Market. It does not include Presentations at Shareholder Meetings, Site Visitations or those that relate to the release of Accounts or Quarterly Reports.*

|            |                             |  |
|------------|-----------------------------|--|
| <b>BMO</b> | <b>BASTION<br/>MINERALS</b> | BMO is acquiring 16sq km Morrissey Lithium & REE Gascoyne WA within the prospective Volta Corridor & Split Rock Dam Li Au Menzies Area WA with known pegmatites. WA<br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756825">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756825</a>                   |
| <b>MAY</b> | <b>MELBANA<br/>ENERGY</b>   | MAY holds 30% Block 9 Cuba. Alameda 2 Well had 615m Net Pay Amistad Fm with 88MMbbls Prospective Resource. Alameda 3 is testing Alameda & Marti Formations with 179Mbbls Prospective.<br><a href="https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756795">https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&amp;idsId=02756795</a> |





**RIU Explorers Conference**

13, 14 & 15 February 2024  
Esplanade Hotel Fremantle, WA

95+ presentations...  
**Biggest programme of all time!**

Massive exhibition area...  
**More than 150 exhibitors!**

**GOLD SPONSOR**

**cg/**  
Canaccord Genuity

 FREE REGISTRATION FOR INVESTORS, STOCKBROKERS & FUNDS:  
[vert.eventsair.com/riu-explorers-conference-2024/free/Site/Register](https://vert.eventsair.com/riu-explorers-conference-2024/free/Site/Register)

 @VEvents\_RIU     [instagram.com/verticalevents](https://www.instagram.com/verticalevents)    [verticalevents.com.au](https://www.verticalevents.com.au)    PRESENTED BY **riu**  Investment Conference Specialists



**BRISBANE MINING**

**ROYAL ON THE PARK HOTEL**

**13-14 MARCH 2024**

 | Register at [brisbaneminingconference.com.au](https://brisbaneminingconference.com.au)

Lowell Resources Fund. (ASX: LRT)

## Performance Comparison – November 2023

Over the past 5 years, the Lowell Resources Fund's change in underlying estimated net asset value per unit (inclusive of reinvested distributions and after fees and expenses) was 28.3%pa. The Fund has outperformed the benchmark S&P/ASX Small Resources Accumulation Index (XSRAI), the ASX Resources 300 Index and the ASX 200 Index over one, five and ten years, including its performance being nearly double that of all these benchmarks over the longer term.

| Total Portfolio Performance to 30 November 2023 | LRT Change in NAV per unit incl distributions | S&P/ASX Small Resources Accumulation Index (XSRAI) | ASX Resources 300 Index (Total Return) | ASX 200 Index (Total Return) |
|---|---|--|--|------------------------------|
| 12 months                                       | <b>16.9%</b>                                  | -9.3%  | 2.4%                                   | 1.5%                         |
| 3 years p.a.                                    | <b>12.5% pa</b>                               | 7.7% pa  | 15.7% pa                               | 7.2% pa                      |
| 5 years p.a.                                    | <b>28.3% pa</b>                               | 8.1% pa  | 14.5% pa                               | 8.7% pa                      |
| 10 years p.a.                                   | <b>14.8% pa</b>                               | 6.1% pa  | 8.5% pa                                | 7.3% pa                      |

The LRT ASX traded unit price at the end of November was \$1.37/unit, down from \$1.40/unit at the end of October 2023.


**MT CARBINE QUARRYING OPERATIONS PTY LTD**

# Mt Carbine Quarrying

Sustainable Aggregates for a Better Tomorrow





Department of Transport and Main Roads Registered.



Independently tested to meet quality control specifications.



On-site Lab to ensure quality consistency



Sustainable & Environmentally Responsible



Customisable to meet specific needs



Road Base



Fill



Rock



Aggregates



Concrete & Cement



Manufactured Sand


<https://mtcarbinequarries.au/>


+61 7 4094 3072


tbrown@eqresources.com.au



## Greatland Gold plc (LSE: GGP)

Leading the discovery of tier-one gold-copper deposits in Australia



### Investment Highlights

- 1 World class discovery of Havieron, a highgrade goldcopper asset
- 2 Resource of 6.5M ozAuEq with growth drilling ongoing testing Havieron's depth, extent and regional targets
- 3 Leverages JV partner Newcrest expertise for low risk development with existing infrastructure for a low capex requirement
- 4 Strategic presence in the highly prospective Paterson province owning 1,500 km sq exploration potential
- 5 Strong platform for growth with strengthened organisational capability and management experienced in growth

GREATLAND

W: [www.greatlandgold.com](http://www.greatlandgold.com) | E: [info@greatlandgold.com](mailto:info@greatlandgold.com)



### Updated Mineral Resource\*

**5.5Moz Au, 218Kt Cu**

\*Updated Mineral Resource Estimate for Havieron, dated 3 March 2022

### Resource Expansion

- Ongoing Growth Drilling programme
- Significant intercepts outside resource
- Mineralisation open laterally and at depth

### Havieron- Project Milestones \*\*



\*\* Subject to market and operating conditions and potential delays due to COVID impacts.



**Breakaway  
Research**

***Recognised Quality Research  
by Investors  
for More Than A Decade.***

- Specialising in Commissioned Research
- Distribution to our 14,000 database gets results
- Is it time to reach out with your Company's message?

For more information, contact:  
Toby Bartrop - Analyst/Manager Client Services  
E: [toby.bartrop@breakawayresearch.com](mailto:toby.bartrop@breakawayresearch.com)  
P: +61 447 676 087 | [www.breakawayresearch.com](http://www.breakawayresearch.com)

**LEADING THE WAY IN  
EXPLORATION DRILLING**

6 Avery St, Neerabup WA 6031  
(08) 9206 0604  
[admin@idrilling.com.au](mailto:admin@idrilling.com.au)

**iDrilling**  
Australia

[WWW.IDRILLING.COM.AU](http://WWW.IDRILLING.COM.AU)